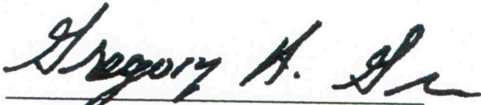


UNITED STATES ENVIRONMENTAL PROTECTION AGENCY
ANN ARBOR, MICHIGAN 48105

2002 MODEL YEAR
CERTIFICATE OF CONFORMITY
WITH THE CLEAN AIR ACT ISSUED TO:

Honda Motor Company, Ltd.

MANUFACTURER



Gregory A. Green

OFFICE OF TRANSPORTATION AND AIR QUALITY

DATE ISSUED: April 27, 2001

Honda-MC-02-05

CERTIFICATE NUMBER

April 27, 2001

EFFECTIVE DATE

Pursuant to Section 206 of the Clean Air Act (42 U.S.C. 7525) and 40 CFR Part 86, and subject to the terms and conditions prescribed in those provisions, this certificate of conformity is hereby issued with respect to the test vehicles which have been found to conform to applicable requirements and which represent the following motor vehicles, by engine family, more fully described in the documentation required by 40 CFR Part 86 and produced in the stated model year:

MOTORCYCLE ENGINE FAMILY: 2HNXC01.8AFA

This certificate of conformity covers only those new motor vehicles which conform, in all material respects, to the design specifications that applied to those vehicles described in the documentation required by 40 CFR Part 86 and which are produced during the model year production period stated on this certificate of the said manufacturer, as defined in 40 CFR Part 86. This certificate of conformity does not cover vehicles imported prior to the effective date of the certificate.

It is a term of this certificate that the manufacturer shall consent to all inspections described in 40 CFR 86.441 and authorized in a warrant or court order. Failure to comply with the requirements of such a warrant or court order may lead to revocation or suspension of this certificate for reasons specified in 40 CFR part 86 including 40 CFR 86.442 or render the certificate void ab initio as specified in 86.442(c). It is also a term of this certificate that this certificate may be revoked or suspended, or rendered void ab initio for other reasons specified in 40 CFR part 86, including 40 CFR 86.442.

This certificate does not cover vehicles or engines sold, offered for sale, or introduced, or delivered for introduction, into commerce in the U.S. prior to the effective date of the certificate.